



Member FDIC

## Simple Switch Checklist

For internal use:

Received by: \_\_\_\_\_ Date: \_\_\_\_\_ Branch # \_\_\_\_\_

Once you see how easy and worry-free your checking account switch can be, we're confident that you will be completely satisfied with your decision to bank with us. Simply complete the form below and return it to First Bank in the post marked envelope provided.

Customer Name \_\_\_\_\_ Phone # \_\_\_\_\_ Date \_\_\_\_\_

<b>Deposits</b>	<b>Company Name/Address</b>	<b>Company Account #</b>	<b>Phone # (optional)</b>	<b>Internal Use Only</b>
Payroll				
Pension				
Interest payment				
Investments				
Other				
<b>Payments</b>				
Mortgage				
Car				
Car Insurance				
Telephone				
Cell Phone				
Cable/Satellite				
Electricity				
Gas				
Water				
Sewer				
Trash				
Other				
Other				

**\*\*PLEASE BE AWARE – CUSTOMER MUST CONTACT THE SOCIAL SECURITY OFFICE DIRECTLY AT 1-800-772-1213\*\***