

LOAN APPLICATION
Minimum loan amount \$1,000,000

Name of Organization: _____

Primary Contact: _____

Address: _____

Phone: _____ Fax: _____ Tax ID: _____

E-mail: _____ Web Address: _____

PURPOSE OF LOAN

Amount:

Refinance Existing Debt \$ _____

Finance Property Acquisition \$ _____

Building Improvements/Repairs/Expansion \$ _____

Construction of New Facility \$ _____

Revolving Line of Credit for _____ \$ _____

Total Loan Request: \$ _____

GENERAL INFORMATION

Date your organization was founded and by whom: _____

Denomination (if any): _____

Number of people in congregation: _____

Length of time at your present location: _____ Est. value of property: \$ _____

Brief Property Description: _____

Senior Pastor: _____ Since: _____

Number of staff members: _____ Number of Associate Pastors: _____

Names of Corporate Officers: _____

Number of active volunteers: _____ Number on Board of Directors: _____

Names of Board Members: _____

Is Board action necessary to approve loan? _____ Is congregation's approval necessary? _____

Number of Ministry and Outreach Programs: _____

Do you have a Capital Campaign? Yes No What is the start date? _____

What is the length of the campaign? _____ How much are you planning to raise? _____

Did you use a professional fundraiser? Yes No If yes, who? _____

CURRENT BANKING RELATIONSHIP

Existing Loan Amount: \$ _____ Rate: _____ Maturity: _____

Current Bank: _____ Average Deposits: \$ _____

Average Investable Balances: \$ _____

ATTENDANCE AND MEMBERSHIP INFORMATION

Year 20 20 20

Number of Adult Members _____

Avg. Weekly Adult Attendance _____

Preschool/School Enrollment _____

Worship Services per Week _____

Percentage of your present congregation in each of the following age groups:

0-18 Years: _____ 19-30 Years: _____ 31-65 Years: _____ Over 65 years: _____

When did you last update your membership roll? _____

Anything else you would like us to know? _____
